



Dhanteras Special ETF Picks 2024

 **Stock Holding
Services Limited**
(Formerly Known as SHCIL Services Limited)

Dhanteras ETF Picks - 2024

With the Diwali season approaching and stock market volatility in focus, it's the perfect time to consider a traditional yet different investment option: Gold and Silver ETFs. These ETFs offer a secure way to invest in precious metals without the complexities of physical ownership, making them an ideal choice for those looking to make the most of the festive season while staying alert to market fluctuations. Gold and Silver ETFs allow you to tap into the enduring value of these metals, which have historically served as safe havens during uncertain times.

As one of the oldest and most reliable forms of investment, gold and silver hold a special significance, particularly during Diwali. With ETFs, you can invest in these metals without worrying about purity, storage, or theft. Held electronically in a demat account, they provide the convenience of easy trading on the stock exchange while maintaining the tangible appeal of owning precious metals. This festive season, Gold and Silver ETFs offer a smart, secure, and realistic way to diversify your portfolio and safeguard your wealth.

Dhanteras ETF Picks - 2024

Sr. No.	Gold ETFs	Market Price	Silver ETFs	Market Price
1	GOLDBEES	65.46	SILVERBEEES	92.7
2	AXISGOLD	65.75	HDFCSILVER	93
3	GOLDSHARE	66	AXISILVER	96.5
4	SETFGOLD	67.48	SILVRETF	94
5	HDFCGOLD	67.5	SILVER1	93.9

Market Prices are taken as on 25th October 2024.*

Gold ETF Picks - 2024

Gold has always symbolized wealth, security, and a hedge against economic uncertainties. However, traditional methods of investing in physical gold—whether in the form of jewelry, bars, or coins—come with several challenges, such as storage costs, insurance, and liquidity issues. Gold ETFs (Exchange Traded Funds) provide a modern, more convenient solution to these problems by allowing investors to gain exposure to gold without the need for physical storage or concerns about safety.

Gold ETFs tend to perform particularly well during periods of economic uncertainty, geopolitical tensions, or inflation, as gold is often viewed as a safe-haven asset. Over the past year, gold prices have surged significantly, rising from Rs 61,690 on October 21, 2023, to Rs 80,420 on October 21, 2024—a remarkable increase of Rs 18,730, or about 30.3%. When comparing long-term returns, physical gold has shown solid performance, but Gold ETFs have also delivered impressive returns, with gains of 29.12% over one year and approximately 59.35% and 84.24% over three and five years, respectively. This highlights both the strength of physical gold and the efficiency of ETFs as reliable investment options for wealth preservation and growth.

1. NIPPON INDIA ETF GOLD BEES

Fund Details

The fund aims to provide returns that closely correspond to the return provided by the price of gold through investment in physical gold. The reason for performance variance of the scheme from that of domestic price of gold may be due to expense and other related factors.

1 Year return	27.49%
AUM (₹ Cr.)	13,725
Expense Ratio	0.79
Risk	High
Total Market Cap (₹ Cr.)	14,712.80



2. Axis Mutual Fund - Axis Gold ETFES

Fund Details

The scheme seeks to generate returns that are in line with the performance of gold.

1 Year return	27.86%
AUM (₹ Cr.)	1,068
Expense Ratio	0.55
Risk	High
Total Market Cap (₹ Cr.)	1,151.26



3. UTI Mutual Fund - UTI Gold Exchange Traded Fund

Fund Details

The investment objective of the fund is to endeavour to provide returns that before expenses closely track the performance and yield of gold. The performance of the scheme may differ from that of the underlying asset due to tracking error.

1 Year return	28.33%
AUM (₹ Cr.)	1,440
Expense Ratio	0.49
Risk	High
Total Market Cap (₹ Cr.)	1,501.54



4. SBI-ETF Gold

Fund Details

The scheme seeks to generate returns that corresponds to the returns provided by price of gold through investment in physical Gold. The performance of the scheme may differ from the of the underlying asset due to tracking error.

1 Year return	27.5%
AUM (₹ Cr.)	5,411
Expense Ratio	0.65
Risk	High
Total Market Cap (₹ Cr.)	2,500.73



5. HDFC Mutual Fund-HDFC Gold Exchange Traded Fund

Fund Details

The scheme seeks to generate returns that are in line with the performance of gold, subject to tracking errors.

1 Year return	27.40%
AUM (₹ Cr.)	6,040
Expense Ratio	0.59
Risk	High
Total Market Cap (₹ Cr.)	5,787.24



Silver ETF Picks - 2024

Silver ETFs track the spot price of silver in open markets, with fluctuations in silver prices directly impacting the net asset value (NAV) of these ETFs. Fund managers of silver ETFs purchase and securely store the silver in vaults. SEBI ensures investor protection by regulating these funds.

This year, prices of precious metals like silver have been rising due to geopolitical tensions and persistently high inflation. Often referred to as the "poor man's gold," silver has outperformed gold in 2024, gaining approximately 19% year-to-date in the Mumbai market. The white metal continues to benefit from its use in solar panels, which is expected to hit a record high this year, leading to the silver market's fourth consecutive annual deficit. One thing to note is that silver appears stronger than gold in the current market, driven by its increasing use in industrial applications, which have been steadily growing in recent years.

In the past, investors could only capitalize on silver price rallies by purchasing physical silver bars or ornaments. However, with the introduction of digital silver through ETFs around 2.5 years ago, investors can now instantly profit from any surge in silver prices.

1. Nippon India Mutual Fund - Nippon India Silver ETF

Fund Details

The scheme seeks to generate returns that are in line with the performance of physical silver in domestic prices, before expenses, subject to tracking errors.

1 Year return	33.92%
AUM (₹ Cr.)	4,477
Expense Ratio	0.56
Risk	Very High
Total Market Cap (₹ Cr.)	4,883.93



2. HDFC Mutual Fund - HDFC Silver ETF

Fund Details

The scheme is seek to capital appreciation by investing in units of HDFC Silver ETF (HSETF).

1 Year return	34.30%
AUM (₹ Cr.)	321
Expense Ratio	0.4
Risk	Very High
Total Market Cap (₹ Cr.)	368.94



3. Axis Mutual Fund - Axis Silver ETF

Fund Details

The scheme seeks to generate returns that are in line with the performance of physical silver in domestic prices, before expenses, subject to tracking errors.

1 Year return	31.60%
AUM (₹ Cr.)	137
Expense Ratio	0.37
Risk	Very High
Total Market Cap (₹ Cr.)	150.22



4. Mirae Asset Mutual Fund - Mirae Asset Silver ETF

Fund Details

The scheme seeks to generate returns that are in line with the performance of physical silver in domestic prices, subject to tracking error. The Scheme does not guarantee or assure any returns.

1 Year return	32.50%
AUM (₹ Cr.)	82
Expense Ratio	0.4
Risk	Very High
Total Market Cap (₹ Cr.)	89.14



5. Kotak Mahindra Mutual Fund - Kotak Silver ETF

Fund Details

The scheme seeks to generate returns that are in line with the performance of physical silver in domestic prices, before expenses, subject to tracking errors.

1 Year return	32.70%
AUM (₹ Cr.)	713
Expense Ratio	0.45
Risk	Very High
Total Market Cap (₹ Cr.)	753.56



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